Manage P11D Categories

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Add a P11D Category	Assign P11D Category to an Expense Item
Manage P11D Categories	

Permissions

You will require an Access Role with the following permissions:

- P11D Categories
- Navigate from the Home page to Administrative Settings | Base Information | P11D Categories. Any existing P11D categories will be displayed.

1D	Cat	egories
7	×	P11D Category ▲
2	×	Brand new
2	×	Mileage Alowance
	¥	Travel and Subsistence

2. Click Add P11D Category to display the Add/Edit P11D Category page.



- 3. Enter a name for the P11D category.
- 4. Select the check boxes to assign the P11D category against the appropriate expense items.

Add / Edit P11D Category	
General Details	
P11D Category:	
Assigned Expense Items	
Expense Item	Tick to select
Expense Item Additional Mileage	Tick to select
Expense Item Additional Mileage Alex Allowance	Tick to select
Expense Item Additional Mileage Alex Allowance Alex Allowance 2	Tick to select
Expense Item Additional Mileage Alex Allowance Alex Allowance 2 Business Miles	Tick to select
Expense Item Additional Mileage Alex Allowance Alex Allowance 2 Business Miles Client Entertaining (demo)	Tick to select

5. Click **Save** to confirm or Cancel to discard any changes and return to the P11D Categories page.