Activate a Vehicle

Last Modified on 19/02/2021 1:39 pm GMT

Permissions

You will require an Access Role with the following permissions:

- Employees
- 1. Navigate from the Home page to Administrative Settings | User Management | Employees.

| Employees | | | |
|---|--------|----------|---|
| Search Options | | | |
| Enter surname of employee (or lead characters) | | Username | |
| Role | [None] | | ~ |
| Signoff Group | [None] | | ~ |
| Default Department | | | ~ |
| Default Costcode | [None] | | ~ |
| | | | |
| search close | | | |

2. Search for the employee.

| Employees | | | | | | | |
|------------------------------|-------------------|------------|---------|------------|--|--|--|
| Display Filter All Employees | | | | | | | |
| 📝 🗙 🔒 😅 🎿 🐠 Username 🔺 | Title (Mr/Mrs/Dr) | First Name | Surname | Group Name | | | |
| 📝 🗙 🔒 🧲 🛛 Alex | Mr | Alex | Earle | Text Test | | | |

- 3. Click 🍞 next to the employee. This will open the Employee Details menu.
- 4. Click Vehicles from the Page Options menu.



| Employee: Alex Employee Details Vehicles | | | | | | | | |
|--|---|----------------|----------|-------|---------------------|--------------------|------------------|----------------|
| 2 | × | Vehicle Type 🔺 | Make | Model | Registration Number | Vehicle Start Date | Vehicle End Date | Vehicle Status |
| 2 | × | Car | VAUXHALL | ASTRA | YX06XCS | 09/03/2020 | | 1 |
| | | | | | | | | |

- 5. Click \nearrow next to the vehicle which needs activation.
- 6. Scroll down to the General Details section and select the check box for Vehicle is Active'.

| Note: This vehicle may already be active depending on your configuration. This can be caused by the following: |
|--|
| 'Activate vehicle when employee adds own' option is enabled 'Vehicles are not active if the date is outside of the start and end date' is enabled |
| General Details |

| | Unit of Measure | Miles | ~ | | |
|---|-------------------|-------|----|---|----|
| | Vehicle is active | | 0 | Exempt from 'Home to Location' Mileage | |
| | Start Date | | 12 | End Date | 12 |
| н | | | | | |

- 7. Enter any other details such as the **Start Date** and **Vehicle Journey Rates** which will determine when the car can be used from and the rate of reimbursement.
- 8. Click Activate.
- 9. Click Save.