## **Request an Advance**

Last Modified on 17/10/2023 2:41 pm BST

## Permissions

You will require an Advances Signoff Group configured on your employee record.

- 1. Navigate from the Home page to My Advances.
- 2. Click Request Advance from the Page Options menu.



3. Complete the **General Details** section.

| Add / Edit Advance Request |                  |
|----------------------------|------------------|
| General Details            |                  |
| Advance Name:              |                  |
| Amount:                    | Pound Sterling ~ |
| Reason for Request:        |                  |
| Required By:               | 12               |
| save cancel                |                  |
|                            |                  |

| General Details       | Description  |
|-----------------------|--|
| Advance Name          | Enter a name for the advance.  |
| Amount                | Enter the amount that you would like to request and select a currency from the drop-down list. |
| Reason for<br>Request | Enter a reason for the advance request.  |
| Required By           | Enter the date that the advance is required by.  |

4. Click **Save** to submit the advance for approval and return to the My Advances screen where you can view the progress of the request.