

# GreenLight - Mapping a Form based on the Value of an Attribute


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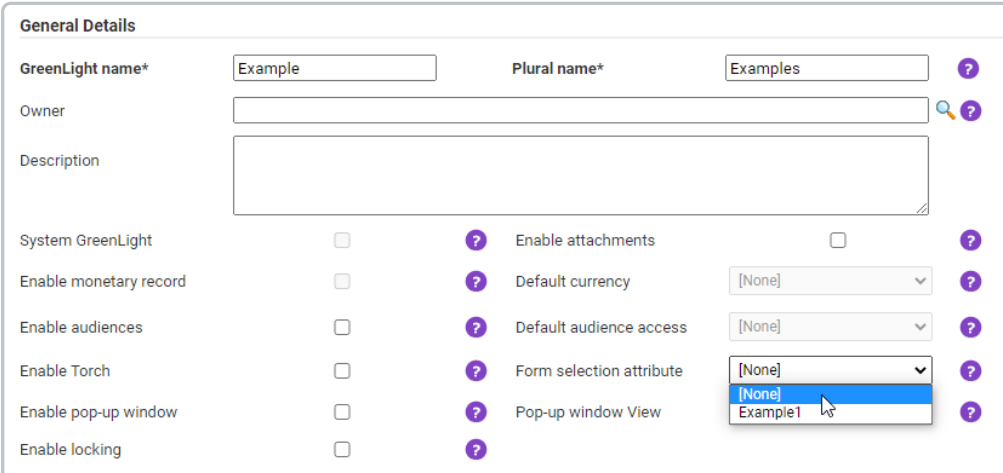
## Permissions

You will require an Access Role with the following permissions:

- GreenLight Management (Menu Management)


## Map a GreenLight Form based on the value of an Attribute

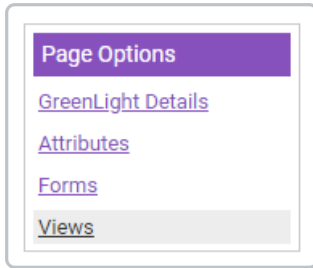
1. Navigate from the Home page to **Administrative Settings | GreenLight Management | GreenLights**.
2. Click **Edit**  next to the GreenLight you wish to modify, located in the list on the **GreenLights** menu.
3. Under the **General Details** section, you will see the **Form selection attribute** field. Select an attribute from the drop-down list to use as a form selector. This allows you to present a different form to the user depending on the value of this attribute (what has been entered).



The screenshot shows the 'General Details' section of a GreenLight configuration page. It contains several input fields and checkboxes. The 'Form selection attribute' dropdown menu is open, showing the current selection as '[None]' and a new option 'Example1' that has been added. Other fields include 'GreenLight name\*' (Example), 'Plural name\*' (Examples), 'Owner', 'Description', 'System GreenLight', 'Enable monetary record', 'Enable audiences', 'Enable Torch', 'Enable pop-up window', 'Enable locking', 'Enable attachments', 'Default currency', 'Default audience access', and 'Pop-up window View'.

**Note:** Only **Single Line Text** or **List Type Attributes** can be selected for this process. Therefore these are the only Attributes that will be visible in the Form Selection Attribute drop-down list.

4. Proceed to the **Views** link, located within the **Page Options** menu on the left of the screen.
5. Select an existing view by clicking **Edit**  adjacent to the View name, or click **New View** within the Page Options menu to create a new view.



6. Within the View, navigate to the **Options** section.

You will see that there are two main fields:

- **Default add form:** Select the default form you would like this View to use when adding a record for this GreenLight.
- **Default edit form:** Select the default form you would like this View to use for editing a record for this GreenLight.

These two options allow you to select the form that will be presented to the user if they enter or select a value that has NOT been mapped to a form.

7. Once you have set a default form, click the **Mapping** icon  located next to the drop-down list. This applies for both **Add** and **Edit** forms.

8. Based upon whether you have selected a **Text** or **List Type Attribute** will determine whether you can see a text box or a drop-down list for the **Form Selection Attribute Value** section.

**New Add Form Selection**

Form Selection Attribute Value	Form	
DVLA Photocard Licence	Claimant Non-GB Form	+
DVLA Photocard Licence		
DVLA Pre-1998 Paper Licence		
Driving Licence (Automatic DVLA Check)		
Non-GB Licence		
Form Selection Attribute Value	Form	
DVLA Pre-1998 Paper Licence	Paper Licence Review Form	×
DVLA Photocard Licence	Photocard Licence Review Form	×
Non-GB Licence	Reviewer Non-GB Form	×

9. Either type the value or select an option from the drop-down list then select the **Form** for the value to be mapped to. Once you are satisfied that the mapping is correct, select the green plus **+**. This will assign your mapping under the **Form Selection Mappings** section. This will now also lock the Form Selection Attribute that you selected earlier in the **GreenLight Details** menu to prevent changes.

**Note:** Duplicate Mappings cannot be created. Attribute values that are already mapped will still be visible in a drop-down list format, however they will be greyed out and inactive.

**Note:** You can still map to archived list items however they will not appear to the user unless the list item becomes unarchived.

10. Click **Save** on the New Add / Edit Form Selection window then click **Save** on the View window to store your changes. Once you have finished making changes in within the GreenLight, click **Save**.

## Add or Edit a Record

When you enter the GreenLight View that the Mappings have been created under, you will see any existing records listed under the view. Clicking **New** under the **Page Options** menu will display the Form Selection Attribute window that allows you to enter/select the Attribute value.

### Text Type Attribute

If you had previously mapped a **Text Type Attribute**, you will see an empty text box in which you can

enter a value. Entering a value that has been mapped to a form will direct you to that previously designated form. If you enter a value that has **NOT** been mapped to a form the system will take you to the **Default Form** set within the **GreenLight View Options**.

**Note:** Text entry is not case sensitive.

## List Type Attribute

If you had previously mapped a List Type Attribute you will see a drop-down list with various options to select. Selecting a list item that has been mapped to a form will direct you to that previously designated form. If you select a list item that has **NOT** been mapped to a form the system will take you to the **Default Form** set within the **GreenLight View Options**.

This process is similar for **Editing a Record** whereby clicking **Edit** for a record will take you to a specific form based on the attribute value set, if this has been mapped previously. Again, if this has not been mapped previously, clicking **Edit** for a record will direct you to the **Default Form** that was set within the **GreenLight View Options**.

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