September - (18/09/18)

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Enhancements

- Expenses now allows you to configure multiple accounts for an automatic corporate card provider. Previously, you were only able to create a single account using the Automatic HSBC or Automatic Mastercard CDF3 corporate card provider.

  When adding a new automatic card provider account you will need the unique 'Card Provider Customer Identifier', so that Expenses can ensure that it is not a duplicate and can automatically retrieve the correct account statements from your provider. Contact your card provider to obtain your unique 'Card Provider Customer Identifier'.

  To further improve your user experience, we have added a new 'Card Provider Customer Identifier' column to the 'Corporate Card Providers' page so you will be able to differentiate between multiple accounts with a single provider. (155800)

  Corporate Cards - Feature Overview
  Add a Corporate Card Provider

- If your organisation utilises the Expenses API, you can now get all unsubmitted claims for every user within your system.

  The new "GET Current Claims for All Users" endpoint will retrieve ClaimID and EmployeeID details and will be restricted on the Access Role permissions of the user calling the API.

    - The user calling the endpoint will require an Access Role with

permissions to 'Claim Viewer'.
  - The user calling the endpoint will require an Access Role with Reports Access set to 'All Data'. (155634)

Bug Fixes

- Fixed an issue where a user was able to claim mileage despite their vehicle having no current insurance record on the date of the expense. This occurred when 'Use date of expense for duty of care checks' was enabled and insurance was set as a required document type. (156572)

- Fixed an issue where users were unable to download a Torch merge document. (156362)

- Fixed an issue where an employee was able to progress through Self Registration without selecting a mandatory Access Role or Item Role. This caused an error when trying to complete the Self Registration process. As part of this fix, we have added validation so that the employee cannot proceed until they have selected the Access Role/Item Role. (155110)

- Fixed an issue which caused an error to display when using the API to modify exchange rates. (154270)

- Fixed an issue where certain types of VCF4 corporate card transactions were being imported incorrectly.

  The VCF4 statement file displays values as positive numbers with an indicator whether the value is debit or credit. Previously, all of these values were being imported as positive (debit). We have now made a change to the import to check whether the value is debit or credit and then adjust the value to a negative figure where required. This fix is being applied to both Automatic HSBC and Manual Barclaycard VCF4 providers. (155940)