

# Set Up Notifications for an Employee

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## Permissions

You will require an Access Role with the following permissions:

- (User Management) Employees

1. Navigate from the homepage to **Administrative Settings | User Management | Employees**.

### Employees

#### Search Options

Enter surname of employee (or lead characters)  Username

E-mail Address

Role

Signoff Group

Default Department

Default Costcode

2. Search for an employee and then click .

### Employees

Display Filter

					Username	Title (Mr/Mrs/Dr)	First Name	Surname	Group Name	E-mail Address 
					Peter	Mr	Peter	Cowen	Line Manager	peter.cowen@allocatesoftware.com

3. Click the **Notifications** tab and select the check boxes to configure which notifications the employee will receive.

### New Employee

#### Employee Details

#### Notifications

Standard	<input type="checkbox"/>	Support Tickets	<input type="checkbox"/>
Audit Log Cleared	<input type="checkbox"/>	 Excess Mileage	<input type="checkbox"/> 

Notification	Description
Standard	Obsolete. To be removed in a future product update.
Support Tickets	Sends an email to any subscribed users when a support ticket is created or updated. This email can be customised within the 'Email Templates' menu.
Audit Log Cleared	Sends an email to any subscribed users when the audit log is cleared.  This email can be customised within the 'Email Templates' menu.
Excess Mileage	Notifies any subscribed users when a home or work address is added, edited or deleted for a claimant.  <b>Note:</b> This will only send a notification for claimants that have an 'Excess Mileage' value set on their employee record.  <b>Note:</b> When using ESR, this email will be triggered when the outbound file processes the address change for each claimant.
ESR Outbound Import Summary	Creates a task and email which outlines: <ul style="list-style-type: none"> <li>○ Which users need archiving.</li> <li>○ Which users need their account activating.</li> <li>○ Which users have an assignment that needs archiving.</li> <li>○ Which users have a vehicle that needs activating, if it has been created using the outbound interface.</li> </ul>
ESR Outbound Import Started	Obsolete. To be removed in a future product update.
ESR Outbound Line manager Access Role Update	Obsolete. To be removed in a future product update.
ESR Outbound Invalid Postcodes	Creates a task and email which informs the subscribed user that their Home or Office address could not be added due to an invalid postcode.

4. Click **Save** to store the changes or Cancel to discard the changes.

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