How to Create a Support Administrator

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Permissions

You will require an Access Role with the following permissions:

• User Management (Employees)

This article is designed to show you how to create a 'Support Administrator' Access Role for Support Tickets. This will allow the 'Support Administrator' to respond to support tickets raised internally by employees. For information on managing Support Tickets, visit Manage an Internal Support Ticket.

- 1. Navigate from the homepage to Administrative Settings | User Management | Access Roles.
- 2. In the 'Page Options' menu, click New Access Role.



3. Give the Access Role a name.

Access Role: New Access Role Details	
Role Name*	Support Tickets
Description	
Reports Access	Select what data can be reported on by this access role All data Data from employees they approve Data from the following access roles: <u>Set Access Roles</u>

4. In the 'Element Access' menu, expand Help & Support by clicking $_{\pm}$.

Element Access					
Element	View	Add	Edit	Delete	
Expenses					
⊞ Base Information					
⊞ Global					
🗄 GreenLight Management					
⊟ Help & Support					
Company Help and Support Information					
Knowledge Articles					
Support Tickets					

5. Select 'Edit' from the 'Support Tickets' element.

Note: Selecting 'Edit' will automatically select 'View'.

6. Navigate to Administrative Settings | User Management | Select Employee.

Enter surname of employee (or lead characters)		Username	
Role	[None]		~
Signoff Group	[None]		~
Default Department			~
Default Costcode	[None]		~

- 7. Search for the employee you wish to apply the Access Role to and then click.
- 8. Click on the 'Permissions' tab.
- 9. Click Add Access Role.

eral Details Permi	ssions Work Personal	Claims Notifications	Authoriser Level		
Employee Role As	signment				
<u>Add Access Role</u> Default Sub-Accoun	Main Account	~			
×	Access Role Nam	₽▲		Sub-Account Description	
		There are no access r	oles selected for t	his employee	
		There are no access r	oles selected for t	his employee	

- 10. Select the Access Role that you created previously and then clickSave.
- 11. Click Save on the 'Employee Details' menu.

Note: For information on how to manage internal support tickets, viewManage an Internal Support Ticket.