Mobile - View a Claimant's Validation Results

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Permissions

You will require the following permissions:

• 'Check & Pay' will only be available if you are an approver of expenses. You will require the 'Check & Pay' option on your Access Role.

Expedite receipt validation will occur based on the rules that have been set and agreed to by your organisation. Depending on the receipt type and what is required to be checked, a compliance check will be performed. This guide will show you how to view a claimant's validation results. For more general information about Expedite Validation, view Assure Expenses Expedite - Feature Overview.

1. Tap the **Navigation Menu** (49) and then tap **Check & Pay**. A list of current claims that need checking will appear.



Note: When you have signed in to Assure Expenses Mobile, the**Navigation Menu** (49) will display a red dot (16) to indicate that you have a notification. This could be to notify you that you have claims to check. Tap **Notifications** and then tap the 'You Have Claims to Check' notification. This will take you to the 'Check & Pay' menu.

2. Within the 'Current Claims' or 'Assigned Claims' section, tap the claim that you want to check.

AE	Check & Pay				
Assigned Claims					
0	AEarle15 Alex Earle 09/02/2021 - £111.00	:			
Unassi	gned Claims				
0	AEarle16 Alex Earle 09/02/2021 - £39.35	:			

Note: If you are part of a team of approvers, claims which have progressed through to your team for approval will be displayed in the 'Unassigned Claims' section. You must allocate a claim to yourself before you are able to process it. For details on how to do this, view Mobile - Assign a Claim.

3. Tap the expense that you want to view validation results for. If there is a red indicator on the validation tab, you should check the results because they will have either failed or been invalidated.

← Chri	stmas Party	SAVE					
DETAILS	RECEIPT	FLAGS V					
	(
	Christmas Party						
111.00							
~ A	PPROVE X	RETURN					
Claim AEarle15							
AEarle15							
Expense Date							
17/05/2014							
Country]					
United Kingd	om	•					
Cost I	Details						

4. Tap **Validation** from within the tabs.

Note: If the 'Validation' tab is not present, the expense has not been through the validation process.

5. The current validation status of an expense will be shown, outlined below:

Status	Description
Pass	Validation status is set to 'Validated' and this expense has passed our HMRC compliance checks.
Fail	Validation status is set to 'Fail'. This expense has failed on one or more of our HMRC compliance checks.
Validation results no longer apply	After initial validation, the expense has been edited and therefore the results have been invalidated. You can see the original results by tapping Show Original Results .

÷	Christm	as Party	SAVE
			VALIDATION
Valic	lation - Fail		
8	No invoice total	present on the rece	eipt
8	No amount inclu receipt	uding VAT present o	on the
0	No date present	on the receipt	
0	Description of g found on the red	oods or services wa eipt	as not 🗐
0	None of the rec original docume	eipt images appear ent	to be an
Ø	Receipt images	contain multiple re	ceipts
0	Attachment is n	ot actually a receip	t
Poss	sible Fraud Indicat	ors	
•	Receipt applies	to a single expense	e Ţ
	Attachment is	a receipt	
4	Receipt image(s) appears to be ori	ginal

6. The list of checks will be displayed below the result. Each check will have either a \bigcirc or igledow .

We display certain HMRC checks as possible fraud indicators that you should be aware of. These checks will display a \bigcirc or \triangle depending on whether they pass or whether you should looking into them further. In most cases, this will be entirely innocent, but it allows for trends to be easily identified across one or numerous claimants. There are 3 fraud indicator checks.

Note: The fraud indicator checks will not cause an expense to fail validation. The purpose of these checks is to raise awareness of possible fraudulent activity.

Tip: Results displayed with a played a comment which has been added by the Expedite Validation team. Tap to view the attached comment, which will provide further useful information.