Filter Search Results

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Filter search results to get more precise results. Use the percent symbol % along with a keyword to filter.

1. Navigate to the page in which you want to filter.

Note: The filtering option is only available on some pages in Assure Expenses, such as Access Roles, Item Roles, Cost Codes, Currencies, Organisations, Expense Items, Departments, Expense Categories, Financial Exports, Audit Log, and others.

2. Click the column for which you want to filter the results.

Reports Category [None] ~									
× ± 3	Category	Report Name 🔺	Owner						
±		Claims Awaiting Approval	Bowler, Mr Adam						
<u>*</u>		170722	Bowler, Mr Adam						
1	Financial Export Examples	411 / 911 Financial Export Example 186	Admin, Master SEL Reports						
19	Lists	Access Role List	Standard Owner	A list of all access roles within the system					
<u>±</u>	Audit & Compliance	Alex Test Report	Earle, Mrs Alex						
± 😗	Audit & Compliance	<u>All employee journey steps (Quickest)</u>	Standard Owner	All journey steps paid in the previous calendar month					
± 9	Audit & Compliance	All employee journey steps (Shortest)	Standard Owner	All journey steps paid in the previous calendar month.					
1 3	Lists	Allowance List	Standard Owner	A list of all allowances within the system					
±	Example Reports	Allowances	Admin, Master SEL Reports	A list of the Allowances set up within the system					

3. In the filter text box enter the % symbol and the keyword right next to it without leaving any space.

Reports									
Category	[None] ~								
	%Allowances filter								
📝 🗙 🛓 🚱 Category	Report Name 🔺	Owner	Description						

Note: If you want to filter search results with more than one keyword, leave space only between the subsequent words.

4. Click filter. Assure Expenses displays all results that contain the keyword you entered.

Repo Catego	orts	5			[None] ~ %Allowances filter	I	
2	×		۲	Category	Report Name 🔺	Owner	Description
		1		Example Reports	Allowances	Admin, Master SEL Reports	A list of the Allowances set up within the system
		1	9	Lists	Expense Item Setup - Allowances	Standard Owner	A list of all the expense items against which Allowances have been defined
close	e						