September 2024 | Duty of Care Documents Enhancements | Email Address Enhancements

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Duty of Care Documents Enhancements

We've enhanced the Duty of Care tax documents to include a start date and an expiry date when tax details are provided by the DVLA lookup service.

Additionally, we've added a tailoring option to prevent named delegates from accessing personal Duty of Care documents of the person that assigned them delegated authority for claims.

Email Address Enhancements

We've added a new 'E-mail Address' option in the search results grid of the 'Delegate Logon' option. We've also added the employee's email address in the 'Delegate Logon' view for the Expenses mobile app.

We've added a new search option for employees that allows claimants to search for delegates by Email and Username. We've also included the email address to the summary grid of the search results.